nelnet
EDUCATION PLANNING & FINANCING

TRANSFER REQUEST

Complete the following checklist and return it to Nelnet via e-mail (transfersteam@nelnet.net) or fax (303.696.5447). A Nelnet representative will contact you once your request is received. Please allow seven business days for your request to be processed prior to the effective date of the transaction.

Select Transfer Type: ☐ Lender Transfer ☐ Bond Transfer
Select Database: ☐ Denver ☐ Jacksonville

Requested Transfer Date: ____/____/_____ **Preliminary Reports Request Date:** ____/_____/____
Effective Date of Transfer (if different than requested transfer date): ____/____/_____

DISPOSING LENDER	ACQUIRING LENDER
Name: _____	**Name:** _____
Lender ID/Name(s): _____	**Lender ID/Name(s):** _____
_____	_____
Bond ID(s): _____/_____/_____/_____/_____/_____/___	**Bond ID(s):** _____/_____/_____/_____/_____/_____/___
_____/_____/_____/_____/_____/_____/_____/___	_____/_____/_____/_____/_____/_____/_____/___

DISCLAIMER: Nelnet will not be responsible for quality checking Lender ID, Bond ID or Bond tax status on behalf of the Lender. Transfers may include uninsured and claim status loans unless otherwise noted in the transfer criteria below.

TRANSFER CRITERIA:

Loan Type	Dollar Amount		
( ) Sub GSL (STAF)	$	( ) Principal Only	( ) Principal + Interest
( ) Unsub GSL (STAU)	$	( ) Principal Only	( ) Principal + Interest
( ) GRAD PLUS	$	( ) Principal Only	( ) Principal + Interest
( ) PLUS	$	( ) Principal Only	( ) Principal + Interest
( ) Consolidation	$	( ) Principal Only	( ) Principal + Interest
( ) Private loans	$	( ) Principal Only	( ) Principal + Interest
( ) Other	$	( ) Principal Only	( ) Principal + Interest

Keep Disposing Lender Incentive:	☐ Yes	☐ No
Change to Acquiring Lender's Incentive:	☐ Yes	☐ No
Fully Disbursed:	☐ Yes	☐ No
Uninsured Loans:	☐ Yes	☐ No
Claims Status Loans:	☐ Yes	☐ No
Days Delinquent:	**Minimum:** _____	**Maximum:** _____
Conversion to Repay Date:	**From:** ____/____/_____	**To:** ____/____/_____
First Disbursement Date:	**From:** ____/____/_____	**To:** ____/____/_____
Loan Status:	**Include:** _____	**Exclude:** _____
Guarantor:	**Include:** _____	**Exclude:** _____

Special Instructions: (attach additional pages if necessary)

Disposing Lender Authorization/Date	Acquiring Lender Authorization/Date
_____ ____/____/_____	_____ ____/____/_____

Revised November 2008